



RBC Target 2021 Corporate Bond ETF

RQI

Investment Objective

The Fund seeks to provide income for a limited period of time ending on its termination date by replicating, to the extent possible, the investment results that correspond generally to the performance, before fees and expenses, of the FTSE Canada 2021 Maturity Corporate Bond Index. The FTSE Canada 2021 Maturity Corporate Bond Index is designed to represent the performance of a held-to-maturity portfolio consisting of, primarily, Canadian dollar-denominated investment grade corporate bonds with effective maturities in 2021.

Fund Details

Ticker	RQI
CUSIP	74931K104
Stock Exchange	TSX
Inception Date	October 10, 2012
Maturity Date	November 20, 2021
Currency	Canadian Dollar
Net Assets \$Mil	113.8
Units Outstanding	2,300,000
NAV / Unit	19.80
Market Price / Unit	19.79
Management Fee %	0.25
MER %	0.28

Income Distribution	Monthly
Capital Gains Distribution	Annually
Distribution Yield %	2.79
Trailing Distribution Yield %	2.77

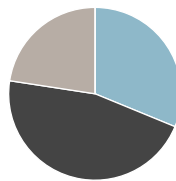
Management Company	RBC Global Asset Management Inc.
Web Site	www.rbcgam.com/etfs
Telephone	1-855-RBC-ETFS (722-3837)

Reasons to invest

- Matures like a traditional bond
- Diversified exposure to investment-grade Canadian corporate bonds
- Attractive monthly income

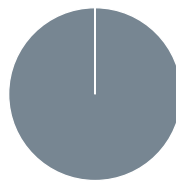
Portfolio Analysis as of March 31, 2019

Credit Ratings



Credit Rating	% Assets
Cash / Cash Equiv.	0.0
AAA	0.0
AA	31.2
A	46.2
BBB	22.6
Below BBB	0.0

Industry



Industry	% Assets
Government Bonds	0.0
Corporate Bonds	100.0
Other Bonds	0.0
Mortgage Backed Securities	0.0
ST Investments (Cash & Other)	0.0
Asset Backed Securities	0.0

Geographic Allocations

Geographic Allocation	% Assets
Canada	99.3
United States	0.0
International (ex-Emerging Markets)	0.0
Emerging Markets	0.7

Characteristics

Weighted Average Yield to Maturity	2.4
Weighted Average Current Yield	3.0
Weighted Average Coupon	3.1
Weighted Average Duration	2.2
Weighted Average Credit Rating	A
Par Value per Unit	19.4

Top 25 Holdings

Top 25 Holdings	% Assets
Royal Bank of Canada 1.58% 13-09-2021	6.1
National Bank of Canada 1.81% 26-07-2021	5.3
Ford Cr Cda 2.58% 10-05-2021	5.2
HSBC Bank Canada 2.91% 29-09-2021	5.0
Thomson Reuters Corp. 3.31% 12-11-2021	4.0
Bank of Montreal 3.4% 23-04-2021	3.8
Transcanada Pipelines 3.65% 15-11-2021	3.7
Nissan Canada Fin Svcs 3.15% 14-09-2021	3.6
Rogers Communications 5.34% 22-03-2021	3.6
Daimler Canada Fin 1.91% 08-07-2021	3.6
Capital Desjardins Inc. 15-12-2026	3.5
Daimler Cda Fin. Inc. 2.23% 16-12-2021	3.2
407 International Inc. 26-05-2021	3.0
Enbridge Incorporation 3.16% 11-03-2021	2.9
Honda Canada Fin Inc. 2.15% 18-02-2021	2.9
Toyota Credit Canada Inc 2.2% 25-02-2021	2.9
Honda Canada Fin Inc. 1.82% 07-12-2021	2.8
Bruce Power L.P. 2.84% 23-06-2021	2.6
Sun Life Financial Inc. 19-02-2026	2.6
Bank of Nova Scotia 3.27% 11-01-2021	2.5
BCIMC Realty Corporation 2.1% 03-06-2021	2.5
Wells Fargo Canada Corp 3.04% 29-01-2021	2.5
Royal Bank of Canada 2.86% 04-03-2021	2.5
Brookfield Asset Mgmt 5.3% 01-03-2021	2.4
Bank of Nova Scotia 2.87% 04-06-2021	2.4
Total % of Top 25 Holdings	85.2

Total Number of Portfolio Holdings 34

Performance Analysis as of March 31, 2019





RBC Target 2021 Corporate Bond ETF

ROI

Distributions as of March 31, 2019

Distributions (\$)/Unit	YTD*	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
Total Distributions	0.13	0.54	0.53	0.61	0.65	0.68	0.71	0.17	—	—	—
Interest	—	0.54	0.53	0.61	0.65	0.68	0.71	0.17	—	—	—
Dividends	—	—	—	—	—	—	—	—	—	—	—
Capital Gains	—	—	—	—	—	—	—	—	—	—	—
Return Of Capital	—	—	—	—	—	—	—	—	—	—	—

* Distributions are characterized into income type at year-end.

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MER (%) is based on actual expenses for the preceding calendar year or most recent half-year period ended June 30 expressed on an annualized basis, depending on availability of data at the time of publication.

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